



**THE SCHOOL**  
*of*  
**GREATNESS**  
**ACADEMY**

# **Personal Statement Plan**

## PART 1: Who are you?

Your Name:

Today's Date:

Date 6 and/or 12 Months from Today:

Who am I?

What do I stand for?

What is my vision for myself, my family and the world?

What are my 5 Principles?

## PART 2: What are your goals?

What are the top 3 goals I want to achieve in the next 6 or 12 months in the following categories:

**FAMILY:**

1.

2.

3.

**RELATIONSHIPS:**

1.

2.

3.

**BUSINESS:**

1.

2.

3.

**MONEY:**

1.

2.

3.

**HEALTH:**

- 1.
  
  
  
  
  
  
  
  
  
  
- 2.
  
  
  
  
  
  
  
  
  
  
- 3.

**RECREATION:**

- 1.
  
  
  
  
  
  
  
  
  
  
- 2.
  
  
  
  
  
  
  
  
  
  
- 3.

**SPIRITUALITY AND INNER GROWTH:**

- 1.
  
  
  
  
  
  
  
  
  
  
- 2.
  
  
  
  
  
  
  
  
  
  
- 3.

Use these next pages to write a step by step action plan for achieving each of your goals. It sounds tedious and time consuming, but doing this will help you prepare for the journey ahead. Make it so annoyingly detailed that a stranger could achieve your goals if they read it and followed the steps. Page 27 has a few examples if you feel stuck or unsure of how to proceed.

## FAMILY

RELATIONSHIPS

BUSINESS

**MONEY**

HEALTH

RECREATION

SPIRITUALITY AND INNER GROWTH

### **PART 3: Who I Need to Be to Accomplish My Goals**

Who do you need to be in order to accomplish these goals by your due date? This is a statement you can come back to when you're feeling lost or unmotivated. You can find an example on page 27 of the Greatness Book.

That's it! This is a living document that you should revisit on your due date. And then redo to plan for the next 6 or 12 months. This is an incredible tool that I continue to use for every phase of my life.